



Enrolment deadline:
截止日期:
5 October 2018
二零一八年十月五日

Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”

《一帶一路基建融資論壇暨對話》

15 October 2018 (Monday)

Hong Kong Convention and Exhibition Centre

Advisor: **AAIL** ASIAN ACADEMY OF INTERNATIONAL LAW
諮詢顧問:

About this event 活動簡介

As an international financial centre, Hong Kong has world-class law, accounting, engineering, management, finance and investment professionals, as well as an advanced and well-developed infrastructure, financial system and an array of capital markets. With the unique advantage of the “One Country, Two Systems” and as a major offshore renminbi centre, Hong Kong is in an excellent position to participate in the “Belt and Road Initiative” (BRI). With China forging steadily ahead in implementing its initiatives and realising its vision under the BRI, there is an urgent need for the financial, banking and professional sectors in Hong Kong to rapidly tap into opportunities available under the BRI in which Hong Kong may have a unique role to play, particularly in the area of infrastructure financing.

In view of this, The Hong Kong Institute of Bankers (HKIB) and the Asia-Pacific Structured Finance Association (APSA) have jointly organised a full-day Forum-cum-Dialogue on infrastructure financing under the BRI. The Mainland's BRI regulatory bodies and senior executives from the banking institutions and professional bodies in Hong Kong will be brought together with a view to facilitating their cooperation in regard to policies, developments, opportunities and challenges under the BRI, with a special focus on infrastructure financing which underpins the robustness of the BRI. This also serves to strengthen Hong Kong's strategic role in the BRI, with an aim to enhancing collaboration among key stakeholders.

作為國際金融中心，香港擁有世界一流的**法律、會計、工程、管理、金融與投資的專業團體**，以及**先進、完善的基建、金融體系和資本市場**。香港在「一國兩制」下擁有獨特優勢，同時是主要人民幣離岸中心。因此，香港具備**突出、優越的條件**參與「一帶一路」發展。隨著中國積極推展實現「一帶一路」的願景，香港的**金融、銀行及各專業行業**必須竭力把握「一帶一路」提供的海量機會，讓香港充份發揮其獨特優勢，尤其在**基建融資**領域方面。

有見及此，香港銀行學會與亞太結構融資公會攜手合辦「一帶一路基建融資論壇暨對話」。是次論壇為期一天，將匯聚來自內地「一帶一路」相關監管機構、香港銀行機構和專業團體的高級管理人員，其將重點透視基建融資在「一帶一路」實踐中的重要作用，提供一個平台以促進參加者於「一帶一路」的政策、發展及機遇方面的合作，亦可就有關挑戰共商協調對策。「一帶一路基建融資」論壇將突顯香港在「一帶一路」中的策略角色，並推動主要持份者就「一帶一路」的相互合作。

Keynote Speakers 主題演講嘉賓



Mr Norman T.L. CHAN GBS JP FHKIB
陳德霖先生

Chief Executive
Hong Kong Monetary Authority
香港金融管理局總裁

Honorary President, Council
The Hong Kong Institute of Bankers
香港銀行學會議會榮譽會長



Mr SHI Yulong
史育龍先生

Director-General and Senior Research Fellow
Institute of Spatial Planning & Regional Economy (ISPREE)
Chinese Academy of Macroeconomic Research (CAMR)

中國宏觀經濟研究院國土開發與地區經濟研究所所長，研究員



Mr HU Zhirong
胡志榮先生

Director-General
International Finance Department
Business Administration
China Development Bank
國家開發銀行國際金融局主任



Dr WANG Wen
王穩博士

Chief Economist
Director of Country Risk Research Center and General Manager of SinoRating Center
China Export & Credit Insurance Corporation (SinoSure)
中國出口信用保險公司 (SinoSure)

Moderator 主持



Dr Anthony Francis NEOH QC, SC
梁定邦博士

Hong Kong Senior Counsel
香港執業資深大律師

Co-Chair
2018 B20 Financing Growth and Infrastructure Task Force
2018 二十國集團工商峰會 (B20) 金融促增長及基礎設施專責小組聯席主席

Asia-Pacific Structured Finance Association (APSA), Member
亞太結構融資公會會員

Co-Chairman
China Securitization Forum, Beijing
中國證券化論壇理事會聯席主席，北京

Chairman
The Asian Academy of International Law
亞洲國際法律研究院主席

Mr Peter BURNETT

Managing Director & Regional Head
Corporate Finance, Greater China & North Asia
Standard Chartered Bank (Hong Kong) Limited
渣打銀行大中華北亞區企業融資部主管董事總經理

Mr Michael CAMERLENGO

Partner
Infrastructure Advisory
KPMG
畢馬威合夥人 · 基建諮詢

Ms Susie CHEUNG 張秀芬律師

Co-Convenor
Asia-Pacific Structured Finance Association (APSA)
亞太結構融資公會聯席召集人

Director & Executive Secretary General
China Securitization Forum, Beijing
中國證券化論壇理事及執行秘書長 · 北京

Member of the Human Capital Committee
Hong Kong Financial Services Development Council
香港金融發展局人力資源小組成員

Mr Pedro CHEUNG 張凡先生

Deputy General Manager
Global Corporate Banking Department
Bank of China (Hong Kong) Limited
中國銀行(香港)有限公司環球企業金融部副總經理

Mr Wilfred LAU 劉偉棠先生

Arup Fellow | Director
ARUP
奧雅納院士 | 董事
ARUP

Mr WEI Guoxiong 魏國雄先生

Chief Counselor
SINO-CEE Fund
SINO-CEE Capital Management Company Limited
中國 - 中東歐基金世福資本管理有限公司 · 首席顧問

Ms Helen WONG 黃碧娟女士

Group General Manager, HSBC Group and
Chief Executive, Greater China,
The Hongkong and Shanghai Banking Corporation Limited
滙豐集團總經理及香港上海滙豐銀行有限公司大中華區行政總裁

Mr James PEDLEY 裴湛思律師

Foreign Legal Consultant
Clifford Chance
高偉紳律師行外地法律顧問

Mr Zhu Qi 朱琦先生

Chief Executive Officer
Wing Lung Bank
永隆銀行行政總裁

Mr Eric WU 巫政先生

Head of Asia Infrastructure Debt
BlackRock
貝萊德亞洲基礎設施債權投資主管

Vice President, Council
The Hong Kong Institute of Bankers
香港銀行學會議會副會長

Fees 費用

HKD 2,800 Members of HKIB / APSA
香港銀行學會 / 亞太結構融資公會會員

HKD 3,500 Non-member
非會員

Discussion Topics 討論議題



The Belt and Road Initiatives 「一帶一路」：

1. National Policies and Objectives

國家政策和目標

2. Hong Kong's Contributions

香港能做的貢獻

3. Infrastructure Financing 基建融資

- Role of the China Development Bank, SinoSure, Sino-Central Eastern Europe Fund, as well as Banks in Hong Kong
國家開發銀行、中信保及中國 - 中東歐基金以及香港銀行的角色

4. Securitisation 證券化

- As an Additional Tool for BRI Infrastructure Financing with Hong Kong as its Hub?
是否能作為「一帶一路」下另一類基建融資工具並以香港作為樞紐？
- Perspectives from Institutional Investor, Project Financing, Infrastructure Engineering and Legal
機構投資者、項目融資、基建工程及法律上的觀點

Enquiry (852) 2190 7078 /
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By Email project@hkib.org
電郵

Online Enrolment
網上報名





香港銀行學會
The Hong Kong Institute of Bankers



Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"

Organised by

The Hong Kong Institute of Bankers & Asia-Pacific Structured Finance Association

Date: October 15, 2018

Venue: The Hong Kong Convention and Exhibition Centre

Agenda:

8:30 - 9:00 **Registration Opens**

9:00 - 9:10 **Welcome Remarks**

Ms Carrie Leung, CEO, The Hong Kong Institute of Bankers (HKIB)

Ms Susie Cheung, Co-Convenor, Asia-Pacific Structured Finance Association (APSA)

9:10 - 9:25 **Keynote Speech: "Infrastructure Financing under the Belt and Road Initiative - Hong Kong's Contributions"**

Mr Norman TL Chan, *GBS, JP, FHKIB*

Chief Executive, Hong Kong Monetary Authority

9:25 - 9:35 **Photo taking session** (with Press Release)

9:35 - 11:20 **Part I: The Belt and Road Initiative - National Policies and Objectives**

9:35 - 9:55 **Speech: National Policies and Objectives**

Development Research Center of the State Council (DRC)

史育龙先生 (Mr Shi Yulong),

中国宏观经济研究院研究院国土开发与地区经济研究所所长

Director-General, Institute of Spatial Planning & Regional Economy (ISPRES),

Chinese Academy of Macroeconomic Research (CAMR)



9:55 - 10:15

Speech: Belt and Road Initiative Financing - Exploration and Practice of Development Finance

胡志榮先生 (Mr Hu Zhirong)

國家開發銀行國際金融局主任

Director-General of International Finance Department – Business Administration,
China Development Bank

10:15 - 10:35

Speech: The Role of SinoSure

王穩博士 (Dr Wang Wen)

中國出口信用保險公司首席經濟學家，國別風險研究中心主任

Chief Economist, Director of Country Risk Research Centre and General
Manager of SinoRating Centre, China Export & Credit Insurance
Corporation (SinoSure)

10:35 - 10:55

Speech: The Role of the Sino-Central Eastern Europe Fund (16 Central Eastern European Countries + China) (SINO-CEE Fund)

魏國雄先生 (Mr Wei Guoxiong), Chief Counselor, SINO-CEE Fund and
SINO-CEEF Capital Management Company Limited

10:55 - 11:15

Tea Break and Networking

11:15 - 12:30

(75 minutes)

Roundtable Dialogue I: Belt and Road Initiative (BRI) Infrastructure Financing: What Role Can Banks in Hong Kong Play?

Moderator: Dr Anthony Francis Neoh qc, sc

Hong Kong Senior Counsel;

Co-Chair, 2018 B20 Financing Growth and Infrastructure Task Force;

Asia-Pacific Structured Finance Association (APSA) Member;

Co-Chairman, China Securitization Forum, Beijing;

Chairman, The Asian Academy of International Law

Participants:

[1] 史育龍先生 (Mr Shi Yulong), Institute of Spatial Planning &
Regional Economy (ISPRES), Chinese Academy of Macroeconomic
Research (CAMR)

[2] 胡志榮先生 (Mr Hu Zhirong), China Development Bank

[3] 王穩博士 (Dr Wang Wen), SinoSure



- [4] 魏国雄先生 (Mr Wei Guoxiong), SINO-CEEF Fund, SINO-CEEF Capital Management Company Limited
- [5] 朱琦先生 (Mr Zhu Qi), Chief Executive Officer, Wing Lung Bank
- [6] 张凡先生 (Mr Cheung Fan, Pedro), Deputy General Manager, Global Corporate Banking Department, Bank of China (Hong Kong)

12:30 - 14:00	Luncheon (Networking)
14:00 - 15:15	Part II: Securitisation: A Viable Additional Tool for BRI Infrastructure Financing with Hong Kong as Its Hub?
14:00 - 14:15	Speech: A Case for Using Securitisation as an Additional Tool for BRI Infrastructure Financing Ms Susie Cheung Co-Convenor, Asia-Pacific Structured Finance Association (APSA); Director & Executive Secretary General, China Securitization Forum, Beijing; Member of the Human Capital Committee, Hong Kong Financial Services Development Council
14:15 - 14:30	Speech: Institutional Investor's Perspective Mr Eric Wu, Head of Asia Infrastructure Debt, BlackRock
14:30 - 14:45	Speech: Project Financing: A Commercial Advisor's Perspective Mr Michael Camerlengo, Partner, Infrastructure Advisory, KPMG
14:45 - 15:00	Speech: Infrastructure Engineering Perspective Mr Wilfred Lau , Arup Fellow Director, ARUP
15:00 - 15:15	Speech: Legal Perspective Mr James Pedley Foreign Legal Consultant, Clifford Chance
15:15 - 15:35	Tea Break and Networking



15:35 - 16:50
(75 minutes)

Roundtable Dialogue II: What Role Can the BRI Regulators and Hong Kong Play in Developing Securitisation Financing under the BRI?

Moderator: Dr Anthony Francis Neoh qc, sc, Hong Kong Senior Counsel

Participants:

- [1] 史育龙先生 (**Mr Shi Yulong**), Institute of Spatial Planning & Regional Economy (ISPRES), Chinese Academy of Macroeconomic Research (CAMR)
- [2] 宋左军副行长 (**Mr Song Zuojun**), China Development Bank - Hong Kong Branch
- [3] 王穩博士 (**Dr Wang Wen**), SinoSure
- [4] **Ms Susie Cheung**, Co-Convenor, Asia-Pacific Structured Finance Association (APSA)
- [5] **Mr Eric Wu**, Head of Asia Infrastructure Debt, BlackRock
- [6] **Ms Helen Wong**, Group General Manager, HSBC Group and Chief Executive, Greater China, HSBC
- [7] **Mr. Peter Burnett**, Managing Director, Regional Head, Corporate Finance, Greater China & North Asia, Standard Chartered Bank (Hong Kong) Limited

16:50 - 17:00

Concluding Remarks

Dr Anthony Francis Neoh qc, sc, Hong Kong Senior Counsel

17:00 - 17:05

Closing Remarks

Mr Pius Chong, Co-Convenor, Asia-Pacific Structured Finance Association (APSA)

17:05

Event Finishes



香港銀行學會及亞太結構融資公會
合辦
《一帶一路基建融資論壇暨對話》

日期： 2018年10月15日

地點： 香港會議展覽中心

議程：

8:30 - 9:00 簽到

9:00 - 9:10 兩主辦單位負責人致歡迎辭
梁嘉麗女士，香港銀行學會行政總裁
張秀芬律師，亞太結構融資公會聯席召集人

9:10 - 9:25 主旨發言：
《「一帶一路」基建融資 — 香港能做的貢獻》
陳德霖先生 (Mr Norman TL Chan)，*GBS, JP, FHKIB*
香港金融管理局總裁

9:25 - 9:35 嘉賓合照(發新聞稿)

9:35 - 11:20 第一部分：「一帶一路」倡議 — 國家政策和目標

9:35 - 9:55 嘉賓發言：國家政策和目標

史育龍先生 (Mr Shi Yulong)
中國宏觀經濟研究院國土开发与地區經濟研究所所長

9:55 - 10:15 嘉賓發言：“一帶一路”融資—開發性金融的探索与实践

胡志榮先生 (Mr Hu Zhirong)
國家開發銀行國際金融局主任



10:15 - 10:35

嘉宾发言：中信保在「一带一路」倡议中发挥的作用

王稳博士 (Dr Wang Wen)

中国出口信用保险公司 (SinoSure) 首席经济学家，国别风险研究中心主任

10:35 - 10:55

嘉宾发言：中国 - 中东欧基金(16个中东欧国家 + 中国)在「一带一路」的角色

魏国雄先生 (Mr Wei Guoxiong)

中国 - 中东欧基金, 世福资本管理有限公司首席顾问；
中国工商银行股份有限公司前首席风险官

10:55 - 11:15

茶歇与交流

11:15 - 12:30

(75 分钟)

圆桌会议对话第一节：「一带一路」基建融资：香港银行可以发挥什么角色及作用？

主持人：梁定邦博士 QC, SC，香港执业资深大律师

2018 二十国集团工商峰会(B20)金融促增长及基础设施专责小组联席主席；

亚太结构融资公会会员；

中国证券化论坛理事会联席主席，北京；

亚洲国际法律研究院主席

参与者：

- [1] 史育龙所长 (Mr Shi Yulong), 中国宏观经济研究院国土开发与地区经济研究所
- [2] 胡志荣主任 (Mr Hu Zhirong), 国家开发银行
- [3] 王稳博士 (Dr Wang Wen), 中国出口信用保险公司
- [4] 魏国雄先生 (Mr Wei Guoxiong), 中国 - 中东欧基金
- [5] 朱琦先生 (Mr Zhu Qi), 永隆银行行政总裁
- [6] 张凡先生 (Mr Cheung Fan, Pedro), 中国银行(香港)有限公司
环球企业金融部副总经理

12:30 - 14:00

午餐会 (交流)



- 14:00 - 15:15 第二部分：证券化：是否能作为在「一带一路」下另一类基建融资工具并以香港作为枢纽？
- 14:00 - 14:15 嘉宾发言：将证券化作为「一带一路」下另一类的基建融资工具案例
张秀芬律師，亚太结构融资公会联席召集人；中国证券化论坛理事及执行秘书长，北京；香港金融发展局人力资源小组成员
- 14:15 - 14:30 嘉宾发言：机构投资者的观点
巫政先生，贝莱德亚洲基础设施债权投资主管
- 14:30 - 14:45 嘉宾发言：项目融资：从商业顾问的观点
Mr Michael Camerlengo，毕马威合伙人，基建咨询
- 14:45 - 15:00 嘉宾发言：基建工程展望
刘伟棠先生，奥雅纳院士 | 董事
- 15:00 - 15:15 嘉宾发言：法律视角
裴湛思律师，外地法律顾问，高伟绅律师行
- 15:15 - 15:35 茶歇与交流
- 15:35 - 16:50 圆桌会议对话第二节：在发展「一带一路」证券化融资上，「一带一路」监管机构和香港能发挥什么的角色？
(75 分钟)
- 主持人：梁定邦博士 QC, SC，香港执业资深大律师
- 参与者：
- [1] 史育龙先生 (Mr Shi Yulong)，中国宏观经济研究院国土开发与地区经济研究所
 - [2] 宋左军先生 (Mr Song Zuojun)，国家开发银行- 香港分行副行长
 - [3] 王稳博士 (Dr Wang Wen)，中国出口信用保险公司
 - [4] 张秀芬律師 (Ms Susie Cheung)，亚太结构融资公会



- [5] 巫政先生 (Mr Eric Wu)，贝莱德亚洲基础设施债权投资主管
- [6] 黄碧娟女士 (Ms Helen Wong)，汇丰集团总经理及香港上海汇丰银行有限公司大中华区行政总裁
- [7] Mr. Peter Burnett, 渣打银行大中华暨北亚区企业融资部主管董事总经理; 香港英商会主席

- 16:50 - 17:00 总结
梁定邦博士 QC,SC，香港执业资深大律师
- 17:00 - 17:05 主办单位致谢词
张耀炯先生，亚太结构融资公会联席召集人
- 17:05 论坛结束